

Name:	Year
S.S#:	

Page	of
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Schedule D Statement

	T J S	(a) Description of Property <small>(Example: 100shares of X Co)</small>	(b) Fed Only	(c) Date acquired <small>(MM/DD/YY)</small>	(d) Date Sold <small>(MM/DD/YY)</small>	(e) Sales price	(f) Cost or other basis	(g) Gain or loss (e minus f)	
								Short Term	Long Term
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									
26									
27									
28									
Total									

Client's Signature _____

Print Name _____

Date _____

By signing above I verify and affirm that all the tax information on this sheet is correct & accurate. I give my permission to Sikka & Associates: Accounting & Tax Consultants to prepare my tax return on the basis of information provided by me. I understand that if any foregoing information provided to the accountant is incorrect, I will be liable for any or all consequences/penalties.